EOS Online NEHAWU Membership Onboarding



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1. Introduction

Welcome to the EOS Online user manual.

The user manual **contains all the essential information for a user to make full use of EOS.** This manual includes a description of the system functions and capabilities, contingencies and alternate modes of operation, and step-by-step procedures for system access and use.

EOS online link:

You can access the EOS app at: https://nehawu.eos.mhasa.co.za

SMS

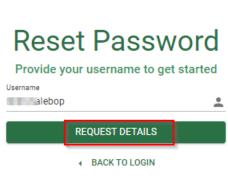
"Welcome, you are now an official EOS user for NEHAWU onboarding. Click https://nehawu.eos.mhasa.co.za/forgot and enter your Username to reset your password. Start onboarding! Issues? Call us {SupportLine}. MHA"

2. Create a password

- First time users will receive an SMS of EOS Online link which will auto populate the "username".
- Once the user clicks on the link, system will be on "Reset Password" page.
- This will now require the user to create their own password.

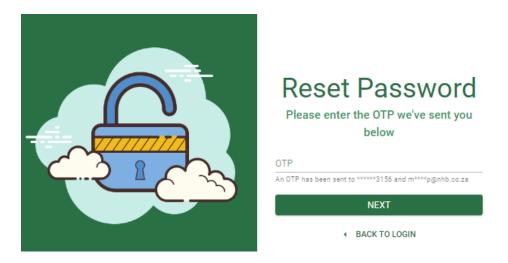
- Username will be auto populated by the system.
- Select "Request Details".





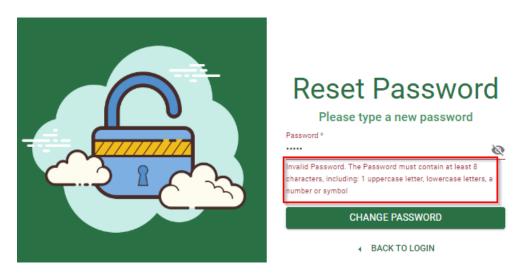


- OTP will be sent to your registered email address and phone number (via SMS).
- Enter OTP and select "Next".



Step 3

- Once OTP is validated, user may create a new password.
- User must follow all criteria of creating a password which are marked in "red" or if the password does not meet this.



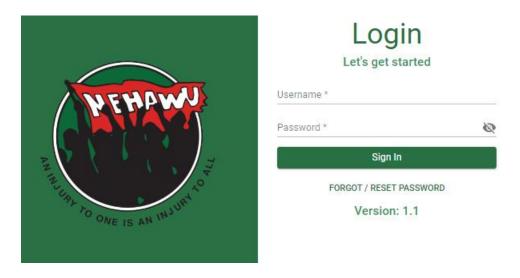
Step 4

Once password is entered, select "Change Password".

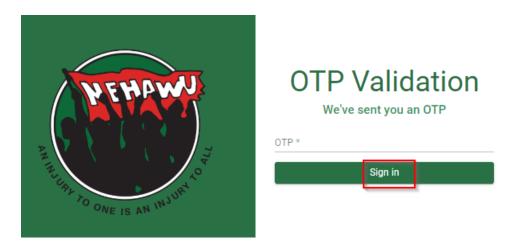
3. Login

Step 1

- User will enter username which was sent via SMS.
- User will enter password created. (Refer to outlined steps of created password.)
- Select "Sign In".



- OTP will be sent to your registered email address and phone number (via SMS).
- Enter "OTP".
- Select "Sign In".

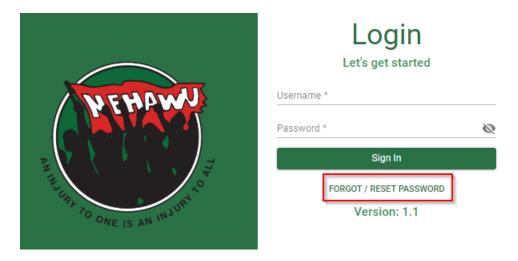


4. Forgot/Reset Password

- User will use "Forgot/Reset Password" functionality in a case where they don't remember password they created.
- Or it will be used by first time users who do not have a password.

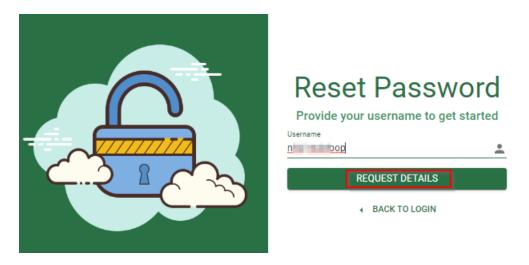
Step 1

Select "Forgot/Reset Password?"

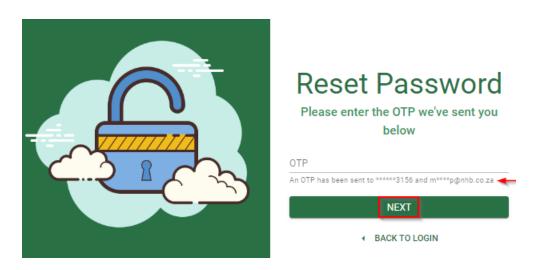


Step 2

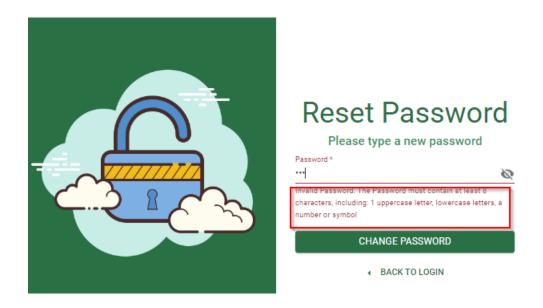
• Enter your username and select "Request details".



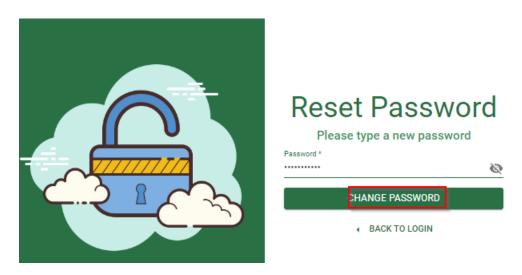
- OTP will be sent to your registered email address and phone number (via SMS).
- Enter "OTP".
- Select "Next".



- Once OTP is validated, user may create a new password.
- User must follow all criteria of creating a password which are marked in "red".



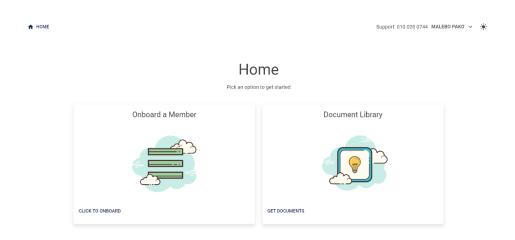
Once password is entered, select "Change Password".



5. Homepage

You will see the following screens:

- "Onboard a Member" select "Click to onboard" button to start capturing members joining NEHAWU membership.
- "Document library" select "Get documents" button to access this document and FAQ's if you are stuck.





6. Onboard a member

Below are the guidelines on how to capture membership.

Step 1

Select "Click to onboard".

6.1. Member details

Step 1

- Capture details of member.
- Once the user has captured ID number of member, search indicator will be shown to indicate membership status is being queried with QLINK.
- If ID number is for an existing member, user will not be able to select "Next", to capture the next page.

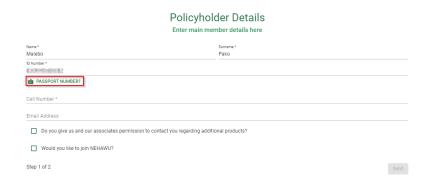
Policyholder Details Enter main member details here

Name * Surname * PakO

ID Number * 8

PASSPORT NUMBER?

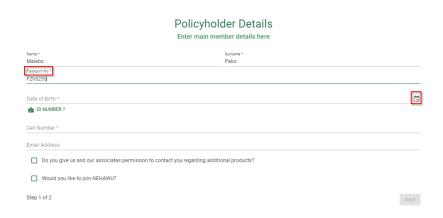
- Select "Passport number," if a member is not a South African National, capture passport number.
- This function applies to members who do not have South African citizenship or permanent residence.



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Step 3

- Capture "Passport number".
- Select the calendar icon to capture "Date of birth".



Step 4

Scroll up and down and select the "year".



Step 5

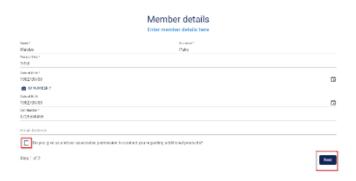
Select the "month".



Select the "day".



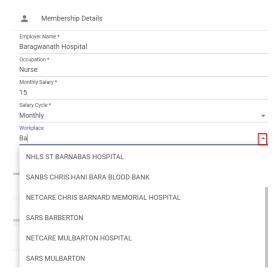
- User will be prompted to ask a client if they give permission for the company to market to them.
- Tick the tick box if the member gives consent for marketing. If the client does not consent to additional marketing, do not select the tick box.
- Select "Next".



7. NEHAWU Membership

Step 1

- Capture membership details, i.e., "Employer name, Occupation."
- Select "Salary cycle", how often does the member receive salary.
- Input the "Workplace" information. It will ideally auto-fill from the dropdown list. However, if it doesn't appear, leaving it blank won't hinder you from finishing the membership form.

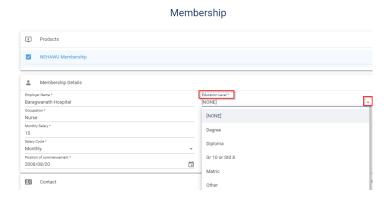


Step 2

Select the "Calendar icon" (using calendar is outlined on member details) and scroll up and down to select "Position of commencement".

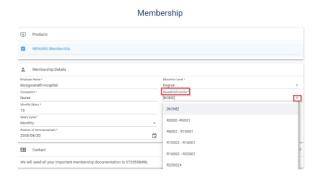
Membership Products NEHAWU Membership Details Engloyer hame * Baragwanath Hospital NONE| Cocquetion* Nurse NONE| Mandal blassy * NoNNE| Mandal blassy * NoNNE| Passon of commandement * NoNNE| Passon

• Select the "Education level" of member.



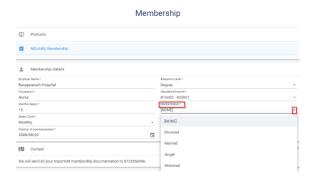
Step 4

- Select "Household income".
- Open the dropdown list for "Household Income" and select a choice. This is optional and not necessary to complete the membership form.



Step 5

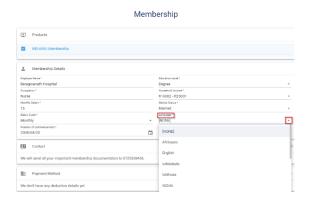
Select "Marital status".



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Step 6

■ Select "Language".



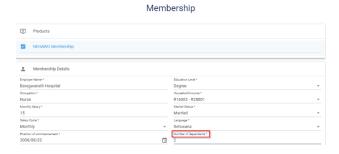
Step 7

Open "Race" dropdown list and select.



Step 8

Capture "Number of dependants".



Step 9

Select "Sector".



8. Contact Information

Contact details will automatically be completed based on what the user entered on the first page of "Member details". (refer to outlined page of member details)

8.1. Changing contact details

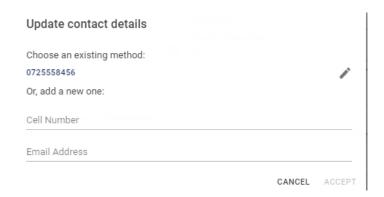
Step 1

Select "Change".



Step 2

- Update contact details by capturing the "Cell number" or "Email address" field.
- Select "Accept".



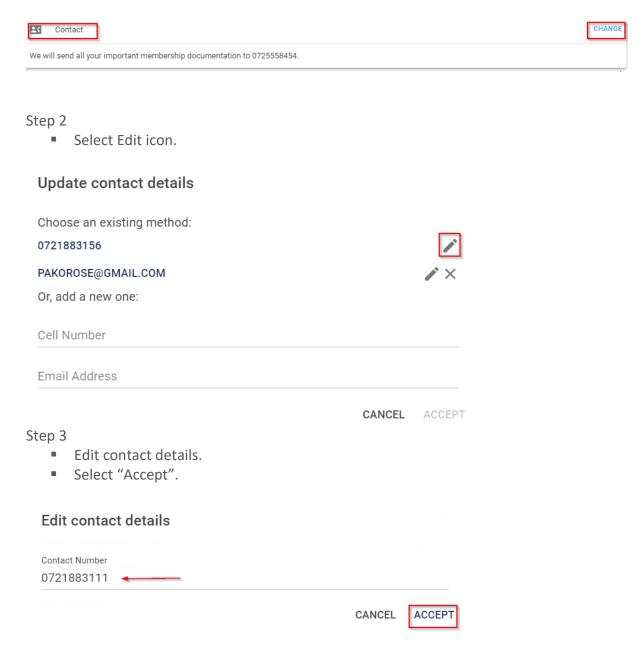
Note: Membership documentation will be sent to the recent captured contact information.



8.2. Edit contact details

Step 1

Select "Change".



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Step 4

- Edited contact information will be populated.
- NOTE: Membership communication will be sent to the details listed here.



8.3. Choose an existing contact method

Member may change an existing contact method from multiple captured contact numbers.

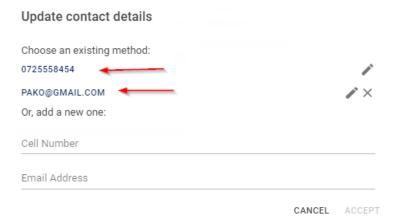
Step 1

Select "Change".



Step 2

 Choose the preferred contact method from one of the existing contact information fields.



- Edited preferred contact method/information will be populated.
- NOTE: Membership communication will be sent to the details listed here.

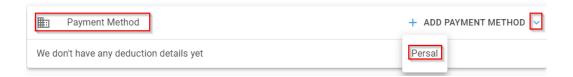


9. Payment method

- Selecting how the member will pay for the membership can be done as follows.
- Members, who are government employees, can pay their premiums through a salary deduction.

Step 1

- Select "Add payment method".
- Select "PERSAL".



Step 2

Select "Department".

New Persal Deduction



Step 3

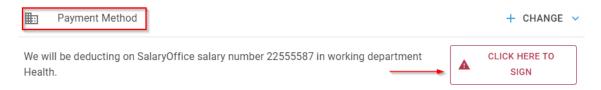
Capture "Work department and Salary number".

CANCEL ACCEPT

Select "Accept".



Select "Click here to sign", to acknowledge the PERSAL Authorisation form.



Step 5

- Premium payer must acknowledge and sign that he/she understands the PERSAL authorisation form.
- Select "Accept".



The signed indicator will go green when PERSAL authorisation has been signed.



10. The fine print

10.1. Representative

Step 1

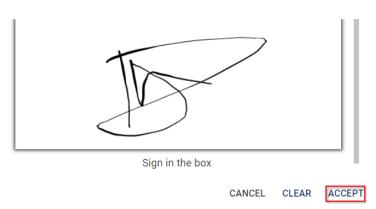
■ The user must select "Representative signature required" to sign.



Step 2

- User must sign in the box.
- Select "Accept".

Representative Signature



Step 3

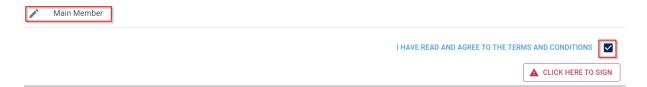
The signed indicator will go green once the member has been signed.



10.2. Member Ts & Cs

Step 1

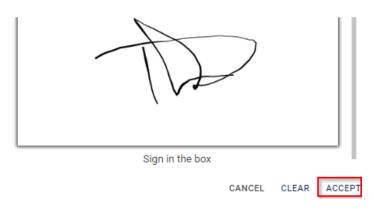
- Select "Terms and Conditions" to open the T&C's. Let the member read these.
- Once the member has read and agreed to the Terms and Conditions, select "Click here to sign".



Step 2

- The member must sign in the box.
- Select "Accept".

Main Member Signature



The signed indicator will go green once the member has been signed.



11. The summary page

The summary page provides a detailed summary of the membership that the member has signed up for.



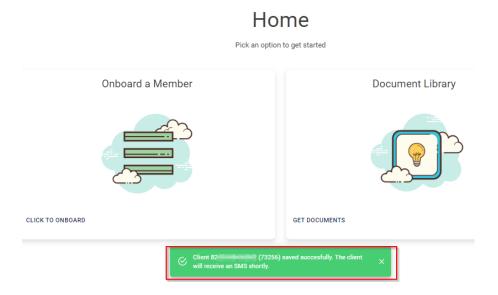
12. Finalising Membership

Step 1

Once a user has completed capturing membership form, select "Finish".

Step 2 of 2 FINISH

- When the membership form has synced successfully, you will see a reference number at the homepage.
- Member will receive an SMS welcoming them with their Mahala Loyalty card number and contact information.



13. EOS online errors

Below are guidelines to provide guidance to users on how to handle any EOS errors and to ensure they are enabled to fix them accordingly.

Users may also contact the EOS Online support team if they need further assistance on 0100200799 or send an email to nehawuhelp@mhasa.co.za

Error	Resolution
1) If I'm unable to select "Next" to progress to the next page or if I notice red highlights on the captured information, what does this indicate? D Number * M Number is required	The key principle is to ensure that you always provide information in fields marked with an asterisk (*) on the system. This indicates mandatory information that must be entered correctly and not left blank.
2) ID number * ID Number * IN Number is required Cell Number * O661608436 Email Address	The red highlight or inability to select "Next" might occur due to an incomplete/invalid ID number. An error will be displayed in red text below the field.
3) Cell number Nest*	An error message will appear in red, indicating that there's a cell number issue. The error message will state: "Field has too few characters. Cell Number minimum length is 10."
4) Email address maßgymall.c	When entering an invalid email address, an error message will appear indicating that the email address is not valid.
S) Position of commencement Workplace Paston of commencemed * 2023/99/27 Paston Commencement Date cannot be in the future. Region * NONE	An error message will be shown if the "Position Commencement Date" is set in the future, stating

